

# PCA AMERICA PLANNED GIVING: HOW TO GIVE

Making a meaningful planned gift to Prevent Child Abuse America (PCA America) is easier than you think.

Whether you would like to put your donation to work today or support PCA America later, there are charitable options available to provide you tax benefits and help ensure PCA America will continue to support families and children for years to come.

PCA America accepts many types of planned gifts. Please consult with your financial advisor or estate attorney as you consider your planned giving options.



## Example language for you or your lawyer/estate planner to consider:

- For a general gift of a certain percentage or portion of your estate: *"I give to Prevent Child Abuse America [#] % of my estate."*
- For a gift of a specific asset: *"I give [#] shares of [name] stock to Prevent Child Abuse America."*
- For a contingent bequest, which takes effect only when certain conditions are met: *"In the event my spouse does not survive me, I give to Prevent Child Abuse America the remainder of my estate."*
- For a residual bequest, which directs the disposition of all or a portion of whatever remains after all other required amounts are paid: *"I give the rest, residue, and remainder of my estate to Prevent Child Abuse America."*

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## Types of Accepted Planned Gifts

### Gifts Through Your Will or Trust

Name PCA America as a beneficiary through your will or living trust. You will maintain full control of your assets and you can change the bequest at any time.

### Gifts of Life Insurance

All life insurance policies allow a policy owner to identify one or more beneficiaries. Ownership of a life insurance policy can also be transferred to PCA America.

### IRA Beneficiary Designation

A beneficiary designation gift is a simple and affordable way to make a gift to support PCA America. You can designate us as a beneficiary of a retirement, investment or bank account or your life insurance policy. Your retirement asset management company can provide you with these beneficiary designation forms, on which you can list beneficiaries to your accounts.

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### **IRA Charitable Rollover**

While you are living, especially for people over the age of 70 ½, who are required to take minimum distributions from their IRA, there may be advantages to consider a gift through an IRA distribution.

### **Charitable Remainder Trust**

A Charitable Remainder Trust is a gift of cash or other property to an irrevocable trust. The donor receives an income stream from the trust for a term of years or for life and PCA America receives the remaining trust assets at the end of the trust term.

### **Retained Real Estate**

You may donate your home to PCA America and receive an immediate income tax charitable deduction, while retaining the right to live in the home for the remainder of your lifetime.

### **Charitable Lead Trust**

If you are looking for a way to pass on some of your assets to your family while reducing or eliminating gift or estate taxes, a charitable lead trust is an excellent option. You can transfer your cash or property to fund a lead trust that makes gifts to PCA America for a number of years. You receive a charitable deduction for the gift. Your family receives the remainder at substantial tax savings.

By making a planned gift to PCA America today, you will become a member of our Donna J. Stone Legacy Society and enjoy membership benefits.



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To learn more about our Donna J. Stone Legacy Society and how you can make a planned gift today, please contact **Kelly Christopher** at [kchristopher@preventchildabuse.org](mailto:kchristopher@preventchildabuse.org) or at **312.663.3520, ext. 811**.

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